

# PILKINGTON SUPERANNUATION SCHEME – MEMBER DECLARATION FORM

Please complete the relevant section(s) of this form and return to:

PILKINGTON GROUP LIMITED, PENSIONS DEPARTMENT, EUROPEAN TECHNICAL CENTRE, HALL LANE, LATHOM L40 5UF  
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## **SECTION A** PSS Rule 40 – Lump Sum Death Benefit

Full name of Member (capitals) .....

Date of Birth ..... NI Number .....

Home Address .....

**I hereby declare that I wish any Lump Sum Death Benefit which may become due on my death to be paid to:**

Full name of beneficiary .....

Address (capitals) .....

Member's Signature ..... Date .....

Notes:

- (i) If the benefit is to be divided between two or more persons, the proportion or amount to be paid to each person must be clearly stated.
- (ii) Beneficiaries can include any living person (whether or not related to, or dependent on, you), body or club.
- (iii) This declaration may be cancelled at any time at the written request of the Member or by substituting a new declaration.

## **SECTION B** Named Dependant – Pension provision *(Complete only if the member is not married to the dependant)*

Full name of Member (capitals) .....

Date of Birth ..... NI Number .....

Home Address .....

**I hereby request the Trustee of the PSS to consider** .....  
(Full name of Dependant)

**Who resides at**.....  
(Full address of Dependant)

**and whose date of birth is** ..... **as my Named Dependant for the purposes of any dependant's pension payable on my death (Rules 41 & 43).**

I acknowledge that:

- The decision to pay pension to a Named Dependant is at the Trustee's discretion
- This Declaration of Named Dependency is revoked automatically if:
  - a) Either I or my Named Dependant marries;
  - b) The Named Dependant dies; or
  - c) The Named Dependant ceases to be financially dependent on me or financially interdependent with me.

Member's Signature ..... Date .....

Note: if you are legally married or in a civil partnership at the date of your death, there is a part of the dependant's pension which must by law be paid to your spouse or civil partner.

FOR OFFICE USE ONLY

Registered by Pensions ..... Records amended ..... No.....

## **PSS DECLARATION FORM - NOTES:**

There are two possible forms of benefit which may arise on the death of a member. There may be a pension benefit payable and there may be a cash lump sum benefit payable.

### **LUMP SUM BENEFIT**

#### **Declaration under Rule 40 – Lump Sum Death Benefit – one off payment (Section A)**

In the event of the death of a member it *may* be the case that a lump sum death benefit becomes payable. A beneficiary can be nominated by completing a declaration of wish.

The receipt of a completed form would not bind the Trustee, but it does enable the Trustee to take your wishes into account after your death when disposing of any death benefit.

The Declaration Form, which includes both Form A and Form B above, is available to download from the Scheme website found at [www.superpilk.com](http://www.superpilk.com) or can be obtained via the mailbox [pensions.administration@nsg.com](mailto:pensions.administration@nsg.com).

### **PENSION BENEFIT**

#### **Declaration of Named Dependency Form – Dependant's Pension (Section B)**

The Scheme generally pays a pension after your death to your legal spouse or civil partner for the remainder of their life. However, in certain circumstances, a pension may be paid to another financial dependant.

If you are not married but have a common-law spouse or an individual who is financially dependent on you, whom you wish to be considered by the Trustee for a pension (in the event of your death) please complete a Named Dependant form. To be awarded a dependant pension any Named Dependant must meet the definition with the Scheme Trust Deed and Rules and evidence of dependency will be required.

You may also complete this form if you are married but would like the Trustee to consider paying a pension to another of your financial dependants. However, if you are married at the date of death, there is a part of the pension benefit which by law must be paid to your spouse/civil partner.

Evidence of financial dependency will be required at the time of your death before the Trustee can pay a pension to a dependant other than your spouse or civil partner.

The Trustee urges you to keep your nominations under review regularly to ensure that Pensions Department records accurately reflect your wishes.

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I recognise that the Trustee and Aon as Scheme Actuary are both Data Controllers for the purposes of applicable data protection legislation in the UK. They and their appointed Data Processor(s) will process your personal data in connection with your pension and any transfer. You can find further information on how your personal data is processed in the Trustee's privacy notice, which can be found by [visiting the Scheme website: [www.superpilk.com](http://www.superpilk.com)].