

26 September 2014

Company	Nippon Sheet Glass Co., Ltd.
Code	5202
Address of Headquarters	5-27, Mita 3-Chome, Minato-Ku, Tokyo, Japan
Representative Executive Officer	Keiji Yoshikawa
For inquiries	Kazumitsu Fujii, Head of Corporate Communications
Telephone	+81-3-5443-9477

Sale of Non-current Assets

Nippon Sheet Glass Co., Ltd. ("the Company") announces that it has today agreed the sale of non-current assets in Japan and the lease-back transactions as set out below.

1. Reason for the transaction

For the purpose of the balance sheet enhancement, the Company signed a contract of sale of non-current assets and a lease contract (lease-back agreement) with the Sumitomo Mitsui Finance & Leasing Co., Ltd., and the Company continues to use the assets.

2. Outline of the transaction

Asset and Address	Sale amount (JPY billion)	Book Value (JPY billion)	Gain from the sale (JPY billion)	Current Situation
Land (Itami city in Hyogo prefecture)	4.9	0.17	4.5	In use as Research Center premises

*The gain is an estimated amount after deducting incidental costs to the sale.

3. Buyer

(1)	Company Name	Sumitomo Mitsui Finance and Leasing Company, Limited
(2)	Address	9-4, Nishishimbashi 3-chome, Minato-ku Tokyo 105-8464, Japan
(3)	Representatives	President : Yoshinori Kawamura
(4)	Business	1. Leasing and progressive payment 2. Loans 3. Other 4. Services related to each business
(5)	Paid-in Capital	150 Oku yen
(6)	Establishment	February, 1963
(7)	Net Assets	6,519 Oku yen (consolidated)
(8)	Total Assets	41,763 Oku yen (consolidated)

(9)	Shareholders	Sumitomo Mitsui Financial Group, Inc. : 60% Sumitomo Corporation : 40%	
(10)	Relationship/Ties	Capital Ties	No
		Personal Relationship	No
		Business	Some leasing contracts
		Appropriate status to the related parties	No

4. Transaction schedule

(1)	Resolution Date by Board of Directors	26 September 2014
(2)	Contract Date	26 September 2014
(3)	Delivery Date	30 September 2014

5. Impact on the operation

The impact of this sale upon the financial forecast for the year to 31 March 2015 (announced on 15 May 2014) is not material.

Ends